UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

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GOOD HILL PARTNERS L.P. ON BEHALF OF GOOD HILL MASTER FUND, L.P.,

ELECTRONICALLY FILED

Plaintiff,

Case No. 08 Civ. 3730 (JSR)

-against-

WM ASSET HOLDINGS CORP. CI 2007-WM2, WM ASSET HOLDINGS CO 2007-WM2 LLC, WM ASSET HOLDINGS CORP., WAMU ASSET ACCEPTANCE CORP., WAMU CAPITAL CORP., WASHINGTON MUTUAL BANK, and WASHINGTON MUTUAL, INC.,

Defendants.

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DEFENDANT WAMU CAPITAL CORP.'S FEDERAL RULE OF CIVIL PROCEDURE 7.1 STATEMENT

Pursuant to Federal Rule of Civil Procedure 7.1, defendant WaMu Capital Corp., by its attorneys Heller Ehrman LLP, hereby identifies Washington Mutual Bank, a non-publicly held company, as its parent company and Washington Mutual, Inc., a publicly held corporation, as its ultimate parent company. Washington Mutual, Inc., a publicly held corporation, indirectly owns all of the stock of WaMu Capital Corp.

Dated: New York, New York June 27, 2008

/s/ Victor J. Rocco

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Attorneys for Defendants WM Asset Holdings

Corp. CI 2007-WM2, WM Asset Holdings CI 2007-WM2 LLC, WM Asset Holdings Corp., WaMu Asset Acceptance Corp., WaMu Capital Corp., Washington Mutual Bank, and Washington Mutual, Inc.